



Part 2B of Form ADV:

Supplement to Firm Brochure

February 24, 2020

This brochure supplement provides information about Jason Wenk and Gokul Ramanathan ("Supervised Persons") that supplements the brochure of Altruist LLC (the "Adviser"). You should have received a copy of that brochure. Please contact Mazi Bahadori, Chief Compliance Officer, at (313) 509-7310 if you did not receive the Adviser's brochure or if you have any questions about the contents of this supplement.

Altruist LLC
1621 Abbot Kinney Blvd, Floor 2
Venice, CA 90291

Altruist.com
hello@altruist.com

Jason Wenk
Gokul Ramanathan

2. Educational Background and Business Experience

Jason Wenk was born in 1980. He has no formal education post high school.

Founder, CEO, Altruist Corp, 2018 – Present

Founder, CEO, FormulaFolios, 2011 – 2018

Founder, CEO, Retirement Wealth Advisors, 2005 – 2018

Consultant, Morgan Stanley, 2000 – 2001

3. Disciplinary Information

The Supervised Person does not have any disciplinary information to disclose.

4. Other Business Activities

This Supervised Person is also the Executive Director of Product Development, a strategic consultant, and a member of FormulaFolios Investments, LLC. In addition, the Supervised Person is a Shareholder of Retirement Wealth Advisors, Inc., and the CEO of Altruist Corp, the owner of Altruist LLC and Altruist Financial LLC. The Adviser has no business dealings with FormulaFolios Investments, LLC or Retirement Wealth Advisors, nor do the aforementioned firms refer prospective clients or business to the Adviser.

Altruist Financial LLC provides execution services for the Advisor. Although this arrangement typically has the potential to create a conflict of interest, it does not in this case, due to the nature and structure of the wrap fee, namely that only the wrap fee is charged to the Clients, and no transaction fees are charged to the Clients.

5. Additional Compensation

The Supervised Person listed above receives no economic benefit for providing advisory services from someone who is not a client.

6. Supervision

The Supervised Person listed above is a member of the Adviser's management committee, which is responsible for overseeing the management and operation of the Adviser. The Supervised Person is subject to regular oversight per the Adviser's Compliance Monitoring Program, overseen by the CCO. The CCO, who is responsible for supervising all Supervised Person's activities, is Mazi Bahadori and can be contacted at (313) 509-7310.

7. Requirements for State-Registered Advisers

The Supervised Person is not required to register with a state and therefore has nothing to report or disclose in this section.

2. Educational Background and Business Experience

Mr. Gokul Ramanathan was born in 1992.

BE in Mechanical Engineering, Anna University, 2013

MS in Aerospace Engineering, Indian Institute of Technology, Madras, 2017

Masters in Financial Engineering, UCLA Anderson School of Management, 2018

Quantitative Researcher, Altruist Corp, 2019 - Present

Quantitative Research Summer Associate, JP Morgan Chase, 2018

Fluid Dynamics Research Scholar, Indian Institute of Technology, 2014 - 2017

3. Disciplinary Information

There are no legal or disciplinary events with respect to the Supervised Person listed above.

4. Other Business Activities

The Supervised Person listed above is not engaged in any other business activities.

5. Additional Compensation

The Supervised Person listed above receives no economic benefit for providing advisory services from someone who is not a client.

6. Supervision

The Supervised Person is subject to regular oversight per the Adviser's Compliance Monitoring Program, overseen by the CCO. The CCO, who is responsible for

supervising all Supervised Person's activities, is Mazi Bahadori and can be contacted at (313) 509-7310.

7. Requirements for State-Registered Advisers.

The Supervised Person is not required to register with a state and therefore has nothing to report or disclose in this section.