

# Move Money Authorization



Altruist Financial LLC

By agreeing to the below, I/we hereby confirm my authorization for my registered investment advisor ("Advisor") \_\_\_\_\_, to initiate any of the following on my behalf: (1) internal transfers between my Altruist Financial LLC ("Altruist") accounts, (2) electronic fund transfers ("ACH") between my Altruist account and the accounts designated below; or (3) wire transfers from my Altruist account to the accounts designated below. This letter of authorization ("Letter") shall be governed by the additional provisions as laid forth in the Altruist Financial LLC Customer Agreement in effect as of the date of the transfer. Altruist is the clearing broker-dealer and custodian, who will receive all authorizations and modifications to or revocations of authorizations. Altruist can be contacted at (888) 510-4660 or support@altruist.com for any questions, or to make modifications to or revocations of this authorization. Modifications and revocations of this authorization may also be done through the Altruist platform.

## 1. Internal Transfer Authorization

I/we authorize Advisor to move funds and securities between my Altruist account and the Altruist accounts designated below. I/we understand that this grant of authority can be terminated or changed at any time by contacting Altruist or by using the Altruist platform.

Altruist Account Name	Altruist Account Number

## 2. Electronic Funds Transfer Authorization

I/we hereby authorize Advisor to initiate ACH transfers by and between my Altruist account and my account(s) held at another financial institution as specified below, and as updated from time to time. All ACH transfers shall be subject to the terms of the Altruist Financial LLC Customer Agreement, including the section entitled "ACH and Wire Transfers", in effect at the time of the ACH. I/we understand that this grant of authority can be terminated or changed at any time by contacting Altruist or by using the Altruist platform.

### Financial Institution Account Information:

ACH Direction:	<input type="checkbox"/> Transfer from Altruist to Bank	<input type="checkbox"/> Transfer from Bank to Altruist
Bank Type:	<input type="checkbox"/> Checking	<input type="checkbox"/> Savings
Bank Name _____	ABA Number _____	
Name on Bank Account _____	Bank Account Number _____	
ACH Direction:	<input type="checkbox"/> Transfer from Altruist to Bank	<input type="checkbox"/> Transfer from Bank to Altruist
Bank Type:	<input type="checkbox"/> Checking	<input type="checkbox"/> Savings
Bank Name _____	ABA Number _____	
Name on Bank Account _____	Bank Account Number _____	

