



Part 2B of Form ADV:

Supplement to Firm Brochure

March 31, 2025

This brochure supplement provides information about Adam Grealish (“Supervised Person”) that supplements the brochure of Altruist LLC (the “Adviser”). You should have received a copy of that brochure. Please contact LaSalle Vaughn, Chief Compliance Officer (“CCO”), at (888) 510-4660 if you did not receive the Adviser’s brochure or if you have any questions about the contents of this supplement.

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Culver City, CA 90232

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Adam Grealish

2. Educational Background and Business Experience

Mr. Adam Grealish was born in 1982.

BA in Economics, University of Chicago, 2005

Head of Investment Products & GM, Advisory, Altruist Corp, 2022 - Present Head of Investments, Altruist Corp, 2021 - 2022

Head of Investing, Betterment, 2016 - 2021

Founder, Roletroll, 2013-2016

Vice President, Goldman Sachs & Co., 2010-2013

Senior Quantitative Analyst, New York Life Investments, 2006-2010

Analyst, TD Securities, 2005-2006

3. Disciplinary Information

There are no legal or disciplinary events with respect to the Supervised Person listed above.

4. Other Business Activities

The Supervised Person listed above consults on industry matters and writes for academic journals, reference books, and industry publications.

5. Additional Compensation

The Supervised Person listed above receives no economic benefit for providing advisory services from someone who is not a client.

6. Supervision

The Supervised Person is subject to regular oversight per the Adviser's Compliance Monitoring Program, overseen by the CCO. The CCO, who is responsible for



supervising all Supervised Persons' activities, is Mazi Bahadori and can be contacted at (888) 510-4660.

7. Requirements for State-Registered Advisers.

The Supervised Person is not required to register with a state and therefore has nothing to report or disclose in this section.