Altruist Financial LLC Cash Rates

Altruist Financial LLC



Altruist Cash Program

Effective December 19, 2024. Subject to change without prior notice.

Interest Rate	APY
3.93%	4.00%

The above listed cash rate applies to cash in the Altruist Cash account, which is a brokerage account offered through Altruist Financial LLC.

For information on the Altruist Cash Program, please refer to the Altruist Cash Program Disclosure Statement available on <u>altruist.com/legal</u>.

Altruist Bank Sweep Program & Free Credit Balances

Effective December 19, 2024. Subject to change without prior notice.

Interest Rate	APY
0.20%	0.20%

These cash rates apply both to cash in accounts that have opted into the Altruist Bank Sweep Program, as well as Free Credit Balances held in your Altruist Financial LLC brokerage account if you have opted out of the Altruist Bank Sweep Program.

For information on the Altruist Bank Sweep Program, please refer to the Altruist Bank Sweep Program Disclosure Statement available on altruist.com/legal.

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